### What's New for 2021

Tips on Completing the New DiversityInc Top 50 Companies for Diversity Survey



#### Resources

#### For technical assistance:

If you can't see slides, can't hear, etc., please use the text-chat box in the bottom right-hand corner of your screen.

#### For non-technical issues:

Please contact Customer Service at 973-494-0506.

#### You may submit your questions via the web:

Please use the text-chat box in the bottom right-hand corner of your screen.

#### For questions or more information regarding the survey:

- Data security and privacy
- Information on <u>survey methodology</u>
- All DiversityInc Top 50 Lists since 2001
- Reach out to <u>Top50@diversityinc.com</u> if you have questions.



#### DiversityInc



Chris Parker
Director of
Research &
Data Analytics



Justin Chase Senior Research Associate



Carlos Orta
Head of Strategic
Growth & Program
Development



#### Agenda

- Overview of DiversityInc
- About The Top 50 Competition
- What's New for 2021
- Tips for Completing the Survey
- Frequently Asked Questions
- Live Chat Q&A



## OVERVIEW OF DIVERSITYINC





#### **Meet the Team**



Carolynn Johnson, MBA Chief Executive Officer



**Luke Visconti**Founder & Chairman



Anita Ricketts, MBA CEO's Chief of Staff



Lissiah Hundley, JD Head of Strategic Partnerships & Client Fulfillment



Carlos Orta Head of Strategic Growth & Program Development



Chris Parker, PhD
Director of Research
& Data Analytics



Veronica McCoy
Director of Operations



**Brian Good**Senior Managing Editor



Laurie Davis
Director of Marketing
& Branding



Darryl Wyrick Senior Manager Client Fulfillment



Dana Noweder Senior Manager Client Fulfillment



**Brittany Robertson** Research Analyst



**Justin Chase**Senior Research Associate



Jon Phillips
Business Office
Manager



Olivia Riggio Journalist



Andrew Leung
Digital Copy Editor



Natasha Kalley Assistant to the CEO



Octavia Stephens-Shivers Client Fulfillment Coordinator



Andy Nguyen Web Developer



## **DiversityInc**Testimonial





Earning a spot on DiversityInc's Top 50 list affirms that we are making real progress in inclusion and diversity, and also highlights where there is more work to do. This is not only important for Team Dow, but for our customers, suppliers, communities and other stakeholders who are critical to the journey.

#### KAREN S. CARTER

Chief Human Resources Officer and Chief Inclusion Officer | DOW



# ABOUT THE DIVERSITYINC TOP 50 COMPETITION

#### **DiversityInc Top 50 Competition**

#### 20 Years Strong!

- In 2021 the DiversityInc Top 50 Competition will celebrate it's 20th year, and remains the most prestigious diversity list.
- The DiversityInc Top 50 list is derived exclusively from corporate survey submissions.
   Companies are evaluated within the context of their own industries. Subsets of the same data submissions are used to determine our other specialty lists.
- The DiversityInc Top 50 process is data and editorially driven and is not pay to play.
- Participation is free. Every company that participates receives a free report card, assessing its performance against all competitors overall and in six key areas of diversity management.



#### **DiversityInc Top 50 Competition**

To be eligible to compete for a spot on any of DiversityInc's Top Companies lists, participants must:

- Have at least 750 U.S. employees
- Enter data for your U.S. employee population and initiatives via Qualtrics, an online survey tool by March 26<sup>th</sup>, 2021
- Submit a notarized form signed by either the CEO, the chief human resources officer (CHRO) or a corporate officer (other than the chief diversity officer or person responsible for diversity & inclusion) affirming that all data submitted is accurate
- Complete NOD's Disability Employment Tracker by March 26<sup>th</sup>, 2021
- Have at least one employee from the company participate in the Top 50 event



#### **2021 Top 50 Companies Survey Categories**

Every participating company that completes the 2021 DiversityInc Top 50 Companies for Diversity Assessment receives a **FREE** report card, detailing their performance versus all competitors' overall performance

The assessment collects data in six key areas of diversity and inclusion management:



**Human Capital Metrics** 



**Workplace Practices** 



Leadership Accountability



**Supplier Diversity** 



Talent Programs



Philanthropy





Company Name



#### SAMPLE HEATMAP

The heatmap shows your company's results in comparison with the 2020 Top 10 + Hall of Fame Index. If your company participated in the 2019 Top 50 survey, your results will be reflected and compared against the respective Top 10 + Hall of Fame Index for that year.

Note that across years, similar values may be colored differently as the benchmark for each year changes. If the color change progresses toward green, it indicates progress relative to the benchmark companies. On the other hand, if the color change progresses toward red, that indicates losing ground relative to the benchmark companies.

#### Table Column Legend:

• Far Right: 2020 DI Top 10 + Hall of Fame Index

• Middle Right: 2020 Company Results

Middle Left: 2019 Company Results

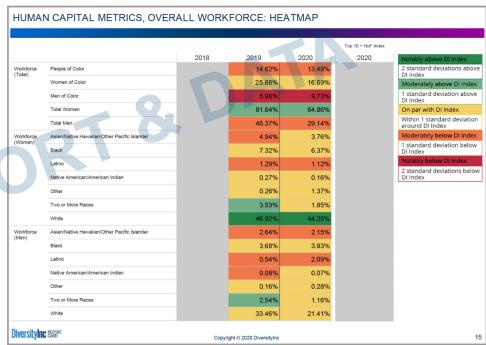
• Far Left: 2018 Company Results

#### **Data Calculations:**

The DI index represented in heatmap tables are calculated averages of all the responses submitted divided by the count of all responses. The data calculations for People of Color (POC), Women of Color (WOC), and Men of Color (MOC) include the race/ethnicity category "Other" in the percentages and ratios represented in the heatmaps. Within the heatmaps, if a value of 0.00% is represented, the value may be zero or too small when rounding rules are applied to the second decimal point. In these cases, heatmap formatting has been applied.

#### Heatmap Key:

Notably above DI Index
2 standard deviations above DI Index
Moderately above DI Index
1 standard deviation above DI Index
On par with DI Index
Within 1 standard deviation around DI Index
Moderately below DI Index
1 standard deviation below DI Index
Notably below DI Index
2 standard deviations below DI Index



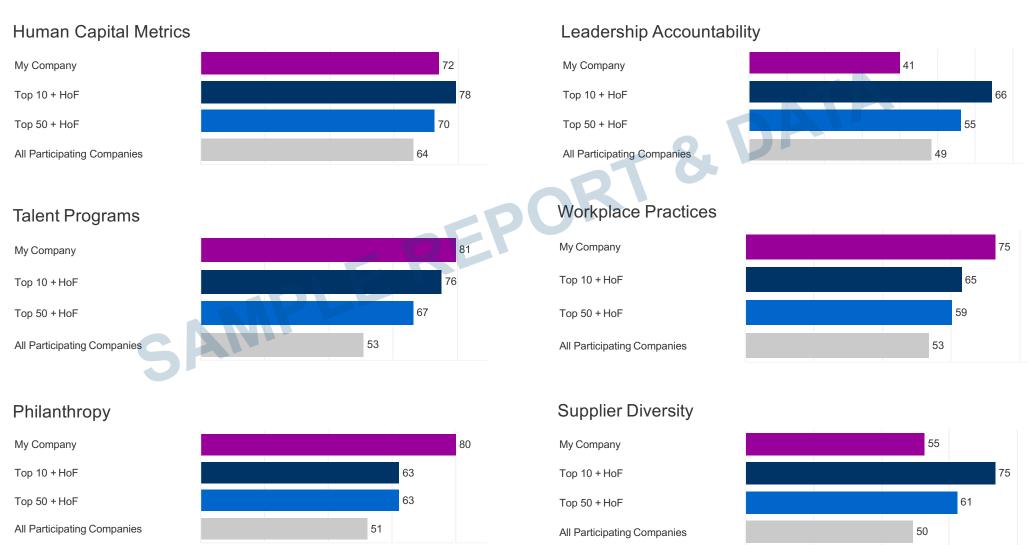
The expanded benchmark report includes the 2020 DI Top 10 index score as well as your company's 2018 results (if applicable)





#### **CATEGORY SUMMARY BENCHMARKS**

This information represents your company's aggregated results for each benchmark category in comparison to all other organizations within the identified cohort group (e.g., Top 10 + HoF, Top 50 + HoF, All Companies). The data points are calculated by standardizing data points comprising the specific benchmark category on a 100-point scale and adding them together based upon DiversityInc's proprietary algorithm.



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DiversityInc REPORT

#### **DiversityInc Top 50 Hall of Fame**

2019

2018

2017

2016



Johnson Johnson



KAISER PERMANENTE Thriv

No. 1 2019

No. 1 2018

No. 1 2017

No. 1 2016

2015/2014

b NOVARTIS

No. 1 2015-2014





#### 2020 Top 50 Companies for Diversity



- 1. Marriott International
- 2. Hilton
- 3. Eli Lilly and Company
- 4. ADP
- 5. Accenture
- Mastercard
- 7. Comcast NBCUniversal
- 8. Abbott
- 9. TIAA
- 10. Toyota Motor North America
- 11. Wells Fargo
- 12. KPMG
- 13. Target
- 14. BASF
- 15. Northrop Grumman
- 16. Procter & Gamble
- 17. Cox Communications

- 18. TD Bank
- 19. AbbVie
- 20. Nielsen
- 21. The Hershey Company
- 22. Dow
- 23. Aramark
- 24. CVS Health
- 25. Humana
- Southern Company
- 27. The Boeing Company
- 28. Sanofi U.S.
- 29. Exelon Corporation
- 30. General Motors
- 31. Allstate Insurance Company
- 32. Walmart Inc.
- 33. Medtronic
- 34. The Kellogg Company

- 35. KeyBank
- 36. Colgate-Palmolive
- 37. Randstad
- 38. AIG
- 39. Ecolab Inc.
- 40. U.S. Bank
- 41. JCPenney
- 42. Cigna
- 43. HP Inc.
- 44. McCormick & Company
- 45. Moody's Corporation
- 46. United Airlines Holdings
- 47. AstraZeneca
- 48. HSBC
- 49. Centene Corporation
- 50. Capital One Financial Corporation



#### Top Noteworthy Companies (Alphabetically)



- Ally Financial
- American Family Insurance
- American Water
- AmerisourceBergen
- Asurion
- BBVA
- Becton Dickinson
- Best Buy
- Cardinal Health
- Citizens Financial Group
- Flagstar Bank

- Guidehouse
- Herman Miller
- Hillrom
- Honda North America
- International Flavors & Fragrances
- Johnson Controls
- Kohl's
- Linde
- MUFG Union Bank, N.A.
- Nutrien
- Owens Corning

- PepsiCo
- Rockwell Automation, Inc.
- Royal Caribbean Cruises Ltd.
- State Street Corporation
- Tata Consultancy Services
- Ulta Beauty
- Ultimate Software
- Unisys Corporation
- Walgreens
- Wyndham Hotels and Resorts



#### WHAT'S NEW FOR 2021

#### **New Features**

- Reorganized modules to correspond with organizational functions.
- Enable multiple individuals to complete different sections of the assessment at the same time.
- Progress and completion rates for each of the modules.
- Ability to upload human capital metrics, removing the need for manual entry.
- Expanded questions around: organizational structure; diversity and inclusion departmental resources; key areas such as supplier diversity and philanthropy; more ethnicities and gender options, LGBTQ+, people with disabilities, and veterans; tier spend; volunteerism; and community impact.
- Additional questions related to COVID-19 are for benchmark equating purposes.
   These optional questions will NOT to be used for ranking.



#### **Key Dates**

NOVEMBER 19, 2020 MARCH 26, 2021 MAY 6, 2021



- November 19, 2020 Top 50 Companies for Diversity Survey opens
- March 26, 2021 Survey closes
- May 6, 2021 Top 50 Companies for Diversity are announced



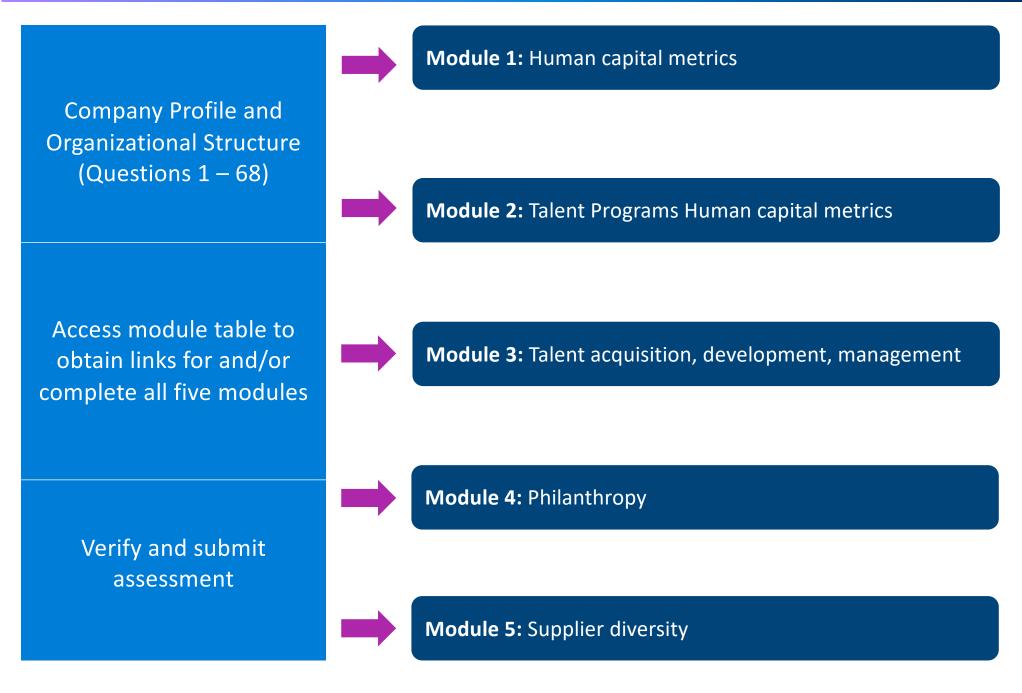
# TIPS FOR COMPLETING THE SURVEY

#### Before we begin

#### **Assessment Changes**

- As with 2020, the 2021 assessment data is used to calculate numeric values for human capital metrics, leadership accountability, talent programs, workplace practices, philanthropy, and supplier diversity'
- However, unlike 2020, we now organize items based on organizational role. For example, instead of answering questions about hiring veterans in their own section, there are now expanded questions in the talent acquisition section (module 3) which ask about all relevant segments (e.g., women of color, veterans, LGBTQ+, etc)
- Additionally, questions are broken into distinct modules allowing more than one person to simultaneously answer questions in a different module.
- While questions may be in different modules, you only need one unique code to
  access any part of the assessment, and the module links that get created in the
  assessment will automatically embed this code for you so that you can easily share
  the link to a module.







#### Before we begin

#### **General tips and best practices**

- Designate a project lead responsible for identifying barriers and ensuring data is compiled in a timely manner.
- If you are using any **12-month period or than the calendar year**, please specify the year range you are using with a supplemental (Q279). We strongly encourage everyone to use **December 31**st, **2019** to **December 31**st, **2020** for optimal benchmarking of human capital metrics and talent human capital metrics.
- Identify the types of support you may need to complete your assessment.
- Establish regularly occurring meetings with colleagues supporting the completion of your assessment.
- Consider answering the questions on a handout prior to inputting data into the online Qualtrics platform.
- Leave plenty of time for senior leadership and organizational stakeholders (such as legal) to review our questions and your responses.
- If you are unsure what a question is asking, please contact Top50@DiversityInc.com.



#### **DiversityInc**

## The 2021 DiversityInc Top 50 Companies for Diversity Competition



#### 20 Years Strong!

#### Dear Justin

For 20 years, the <u>DiversityInc Top 50 Companies for Diversity Survey</u> has been the gold standard of achievement for corporate diversity and inclusion. The survey measures human capital outcomes and connects them with best practices utilized to attract, retain, develop and promote the advancement of diverse talent in the workplace.

#### WHAT IS MY PASSWORD TO ACCESS THE ONLINE PORTAL?

- Survey Link: https://diversityinc.co1.gualtrics.com/jfe/form/SV 9nOpsoQGc26pBcx
- Unique company code:jchase090807

#### WHAT'S NEW for 2021?

- Reorganized modules to correspond with organizational functions.
- Enable multiple individuals to complete different sections of the assessment at the same time.



#### DiversityInc

#### THE 2021 TOP 50 COMPANIES FOR DIVERSITY SURVEY

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Please log in using the unique code you received in order to start the assessment.

If you don't have your company's unique code, please request it from your organizations primary contact.

If you need your code reset, you can recover your code by emailing top50@diversityinc.com.

If you are new to the assessment, you may request an invitation here.

Unique Code			
		Survey Consoletion	
	0%	Survey Completion	100%
	0 /0		10076





#### wercome and What's New

Q1: Contact information: Company

Q2: Contact information: Executive responsible for U.S. diversity

Q3: Contact information: Executive responsible for global diversity

Q4: Contact information: Head of procurement

Q5: Contact information: Head of human resources

Q6: Contact information: CEO/President

Q7: Contact information: Person responsible for diversity communications

#### <u>Q8: Contact information: Executive</u> responsible for U.S. talent acquisition

Q9: Contact information: Person responsible for the 2021 submission

Q10: Address: Location of U.S. headquarters

Q11: Address: Location of board of directors

Q12: Company profile: Geographical reach

#### me to the 2021 DiversityInc Top 50 Companies for Diversity Assessment!

with organizational functions.

nent into smaller chunks.
tional structure (Q1 - Q68)
cs (Q69 - Q93)
nan capital metrics (Q94 - Q115)
evelopment, and management (Q116 - Q197)
- Q227)

ete different modules (see list above) at the same time.

on rates for each of the modules.

and a pre-defined XLS template for human capital metrics and talent programs human capital metrics.

1) organizational structure; (2) diversity and inclusion departmental resources; (3) key areas such as supplier ethnicities and gender options, LGBTQ+, people with disabilities, and veterans; (5) tier spend; (6) volunteerism;

to COVID-19 for benchmark equating purposes.

IOT to be used for ranking

nted throughout the assessment.

r the item number that was used in 2020.

a number for 2020 have been modified in terms of their structure and/or options you may select.

in parentheses immediately after the question number.

**REQUIRED** for items that are linked using display or skip logic. Items that are required are noted on the t and will produce a message within the submission platform if left blank.

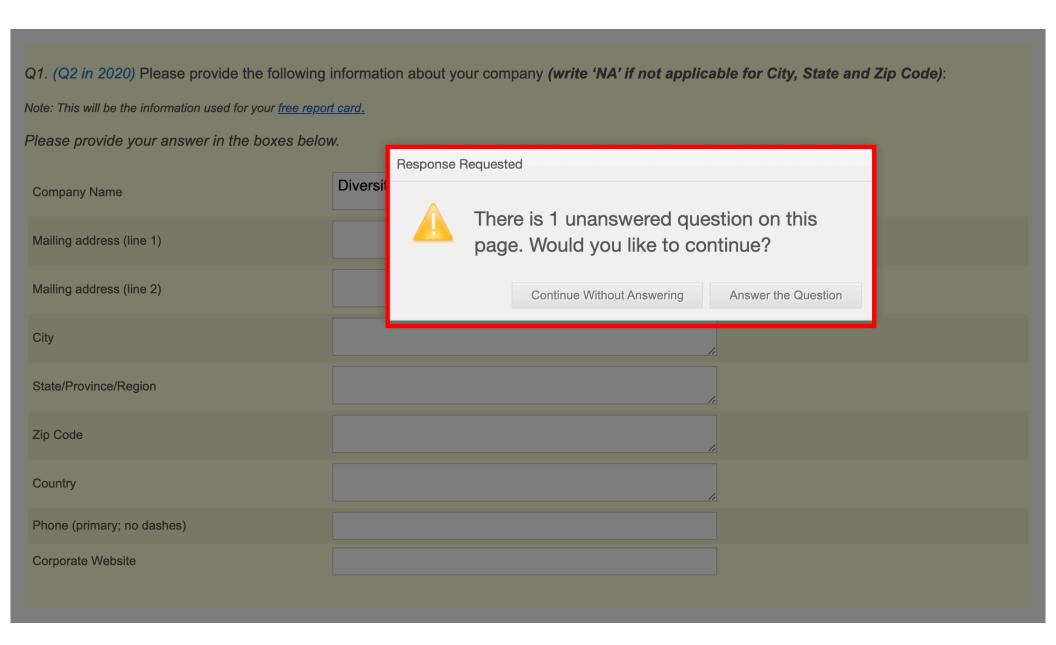


- Q18: Organization: Structure
- Q19: Organization: Board(s) and council(s)
- Q20: Organization: Board(s) and council(s) count

#### Q21: Organization: Board(s) and council(s) responsibility selections

- Q22: Organization: Board(s) and council(s) responsibility descriptions
- Q23: Organization: Board(s) and council(s) meeting frequency
- Q24: Executive diversity council: Chair position
- Q25: Executive diversity council: Chair title
- Q26: Executive diversity council: Administrator
- Q27: Executive diversity council: Administrator title
- Q28: Executive diversity council: Goals
- Q29: Executive diversity council: Compensation
- Q30: Executive diversity council: Rotational positions
- Q31: Executive diversity council: Selections
- Q32: External diversity council: Chair title
- Q33: Senior advisory positions
- Q34: Senior advisory positions: Descriptions
- Q35: Formal tracking: Diversity goals
- Q36: Formal tracking: Board of directors goals
- Q37: Formal tracking: Executive diversity council goals
- Q38: Formalized systematic efforts
- Q39: Formalized systematic efforts: Gender parity
- Q40: Formalized systematic efforts: Race/ethnicity proportional representation
- Q41: Formalized systematic efforts: Cross cultural competence
- Q42: Formalized systematic efforts: Proportional retirement contributions







THE 2021 TOP 50 COMPANIES FOR DIVERSITY SURVEY						
DOWNLOAD SURVEY AS A PDF   DOWN HUMAN CAPITAL METRICS TEMPLATE   50 AND STHER LISTS						
		<b>D</b> I				
ToC▶		Please answer	this question.			
Q21. (NEW) Please identify formal diverges and option(s) that apply for each	·	responsibilities for  Monitoring  workforce  representation	each of the followi Sponsoring diversity events	ng: Setting enterprise diversity goals	Other	None of these
Board of directors						
Regional Diversity Council(s)						

	Survey Completion	
0%		100%







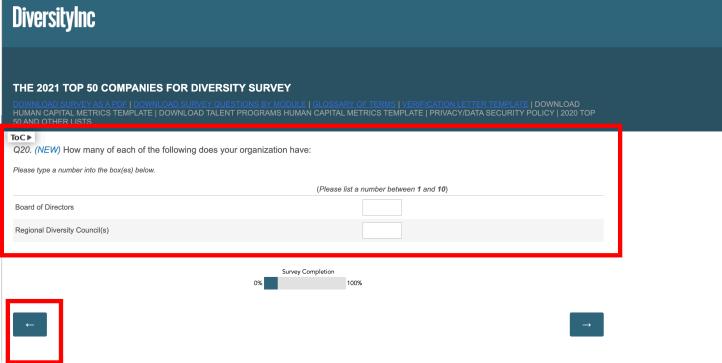
11

#### Q21 [SKIP IF 19 = G; Required response] (New) Please identify formal diversity and inclusion responsibilities for each of the following: (Select all that apply)

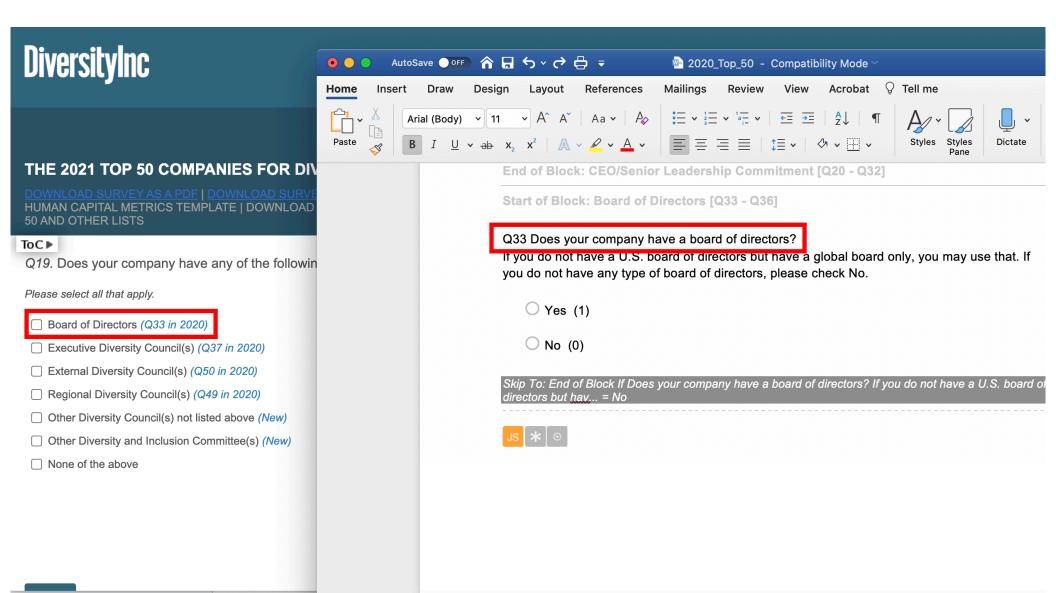
Monitoring **Sponsoring** Setting None of these A. Board of Directors Promoting diverse Other diversity events talent workforce enterprise [IF 19A SELECTED] diversity representation goals Setting B. Executive Diversity Promoting diverse Sponsoring Other None of these Monitoring talent workforce diversity events enterprise Council representation diversity [IF 19B SELECTED] goals Promoting diverse Monitoring **Sponsoring** Setting None of these Other C. External Diversity workforce diversity events enterprise talent Council(s) diversity representation [IF 19C SELECTED] goals Promoting diverse Monitoring Sponsoring Setting Other None of these D. Regional Diversity talent workforce diversity events enterprise Council(s) representation diversity [IF 19D SELECTED] goals Promoting diverse Setting None of these E. Other Diversity Council(s) Monitoring Sponsoring Other workforce talent diversity events enterprise [IF 19E SELECTED] representation diversity goals F. Other Diversity and Promoting diverse Monitoring Sponsoring Setting Other None of these talent workforce diversity events enterprise Inclusion Committee(s) diversity representation [IF 19F SELECTED] goals



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#### 50 AND OTHER LISTS

ToC▶

. If you have questions or need support for this assessment, please visit our contact us at top50@diversityinc.com

Please take a moment to review your responses prior to moving onto your next section. You may click "←" to adjust your responses as needed.

Q1 - Information about your company:		
Company name	DiversityInc	
Mailing address (line 1)	123 Company Address	
Mailing address (line 2)	Building #3	
City	Woodbridge	
State / Province / Region	NJ	
Zip Code	07077	
Country	United States	
Phone (primary; no dashes)	555555	
Corporate website	www.diversityinc.com	
Q2 - Contact information for the mo	ost senior level executive or manager responsible for U.S. diversity management:	
First name	Anita	
Middle initial		
Last name	Ricketts	
Title	Chief of Staff	
Email	aricketts@diversityinc.com	



Q37 - Please explain how you formally	track progress toward diversity goals set by your Executive Diversity Council.
Answer	
Q38 - Does your company have formali	zed systematic efforts to:
Answer	
Q39 - What target year has your compa	ny set as its goal to achieve gender parity by?
Answer	
Q40 - What target year has your compa	ny set as its goal to achieve proportionate racial representation in management by?
Answer	
Q41 - How do you promote cross-cultur	ral competence?
Answer	
Q42 - Do you check for proportional (ev	venly distributed / equal) participation in retirement contributions across any of the following workforce segments?
Answer	
QQ43 - Which department or division a	t your organization is primarily responsible for diversity and inclusion?
Answer	
Q44 - Which executive(s) meet with the	CEO most regularly about issues regarding diversity?
Answer	
Q45 - Who does the most senior level d	liversity executive or manager report to in your organization?
Answer	
Q46 - Do any of the following staff pres	ent diversity-related content to your employees?
Answer	



Thank you for updating your company profile and completing the Diversity and Inclusion organizational component of your submission. Below are a series of survey modules which need to be completed.

Module	Description	Support	Link
Human Capital Metrics	Numeric counts for ethnicity (Black, Asian, Native Hawaiian/Pacific Islander, Latino or Hispanic, Native American/Alaskan Native, White, Two or More Races/Ethnicities, Other/Unknown) and gender (Male, Female, Other/Unknown) for workforce segments.  Download a list of questions for module 1 by clicking this link.	Consider partnering with your organization's office of human resources, and/or analytics and reporting division, and/or executive operational support team.	Module 1: Human capital metrics
Talent Programs Human Capital metrics	Numeric counts for ethnicity (Black, Asian, Native Hawaiian/Pacific Islander, Latino or Hispanic, Native American/Alaskan Native, White, Two or More Races/Ethnicities, Other/Unknown) and gender (Male, Female, Other/Unknown) for talent program membership. Download a list of questions for module 2 by clicking this link.	Consider partnering with your organization's office of human resources, talent acquisition/recruitment division, and/or analytics and reporting division.	Module 2: Talent programs: human capital metrics
Talent Acquisition, Talent Programs, and Talent Management	Questions assessing how you hire diverse talent, what programs diverse talent has available, and practices around how diverse talent is managed. See a list of questions. Download a list of questions for module 3 by clicking this link.	Consider partnering with your organization's office of human resources, talent acquisition/recruitment division.	Module 3: Talent acquisition, programs and management
Philanthropy	Questions assessing practices around tracking and encouraging giving and volunteerism within your organization and across your workforce. See a list of questions. <a href="Download a list of questions for module 4 by clicking this link.">Download a list of questions for module 4 by clicking this link.</a>	Consider partnering with your organization's philanthropic division/council.	Module 4: Philanthropy
Supplier Diversity	Questions assessing percentage of spend and practices around obtaining and retaining vendors in your supply network. See a list of questions. <a href="Download a list of questions for module 5">Download a list of questions for module 5 by clicking this link.</a>	Consider partnering with your organizations head of procurement and/or supplier diversity team.	Module 5: Supplier diversity





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#### ToC▶

. Welcome to the human capital metrics module for the 2021 DiversityInc Top 50 Companies for Diversity Assessment!

The following section is designed to collect information on your human capital metrics.

**About this section.** In this section you will be asked to report total counts for intersectional diversity (gender: female, male; and race/ethnicity: Black, Asian, Native Hawaiian/other Pacific Islander, Native American/Alaskan Native, Latino or Hispanic, two or more races/ethnicities) for your workforce from January through December 2020.

You may want to consider responding to this section in partnership with your human resources division, or any staff who manages data or reporting for human capital metrics.

What you will be asked. Specifically, you will be asked to provide the gender and race/ethnicity composition for the following categories:

#### Overall workforce

- Overall totals (entire U.S. workforce)
- Hourly
- Non-hourly exempt
- New hire totals
- · Promotions to management
- Turnover
  - Involuntary
  - Voluntary
- Highest paid 10%

#### Overall management

- Overall totals (all U.S. management)
  - Including sub-totals for level 1, level 2, level 3 and level 4
- New hire totals
- Promotions within management



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ToC▶

Q94. (NEW) Which of the following ways would you prefer to enter your data?

Note: You may change your selection any time by clicking the "←" button.

Enter it into Qualtrics

O Download a form and upload that form into Qualtrics

Survey Completion
0%







Q99A. (Q167 in 2020) Provide a breakdown of the U.S. mentors in your company's mentoring program(s), by gender and race/ethnicity, in 2020:

Please type whole numbers (no decimals) into the boxes below.

#### Mentors, overall workforce

	White	Black	Asian	Native Hawaiian/Other Pacific Islander	Native American/Alaskan Native	Latino or Hispanic	Two or More Races/Ethnicities	Other	Unknown
Women	1000	250	200	10	5	450	75	0	0
Men	1700	200	300	19	20	200	100	1	0
Other	0	0	0	0	0	0	0	0	0
Unknown	0	0	0	0	0	0	0	0	0



#### Special populations

- Veterans % (overall workforce, overall management, levels 1 4 management)
- People with disabilities % (overall workforce, overall management, levels 1 4 management)
- LGBTQ+ % (overall workforce, overall management, levels 1 4 management)

#### Organizational divisions

- Board of Directors
- · Executive Diversity Councils
- Human Resources
- · Talent Acquisition/Recruitment Staff
- · Supplier Diversity staff
- Procurement staff
- Faculty, residents, nurses and physicians (healthcare organizations only)

. (NEW) Which of the following ways would you prefer to enter your data?

Note: You may change your selection any time by clicking the " $\leftarrow$ " button.

0	Enter it into Qualtrics	
<u></u>	Download a form and upload that form into	Qualtrics

	Survey Completion	
0%		100%

←





#### THE 2021 TOP 50 COMPANIES FOR DIVERSITY SURVEY

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(NEW) Please click here to download the template.

Please upload your human capital metrics template using the field below.

Please note: We are unable to accept data that is not in the provided template.

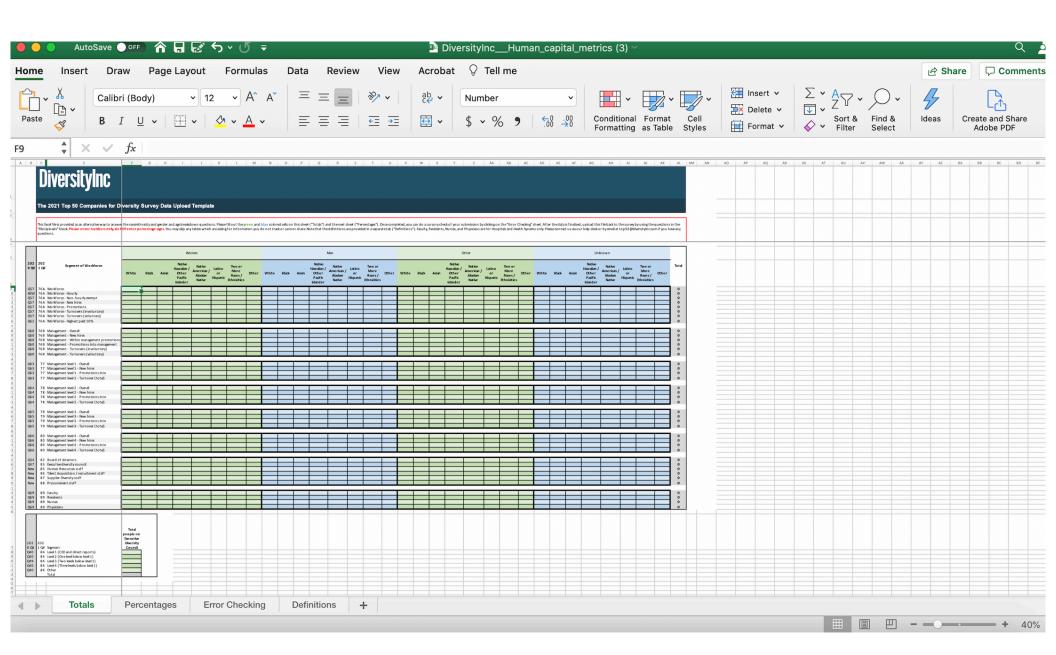
Drop files or click here to upload

Survey Completion
0% 100%

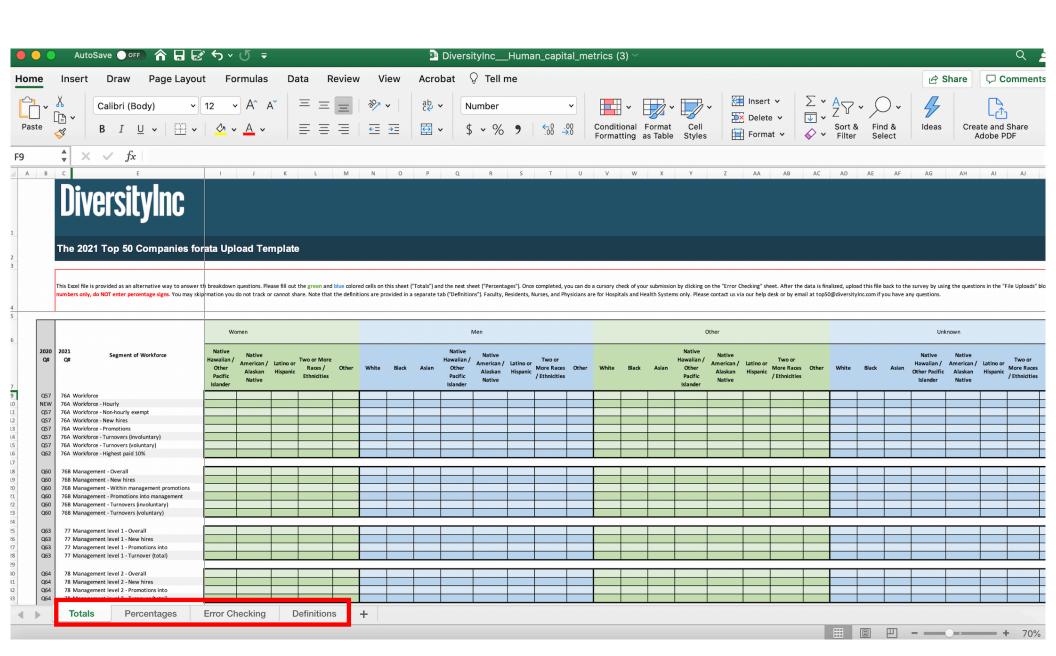




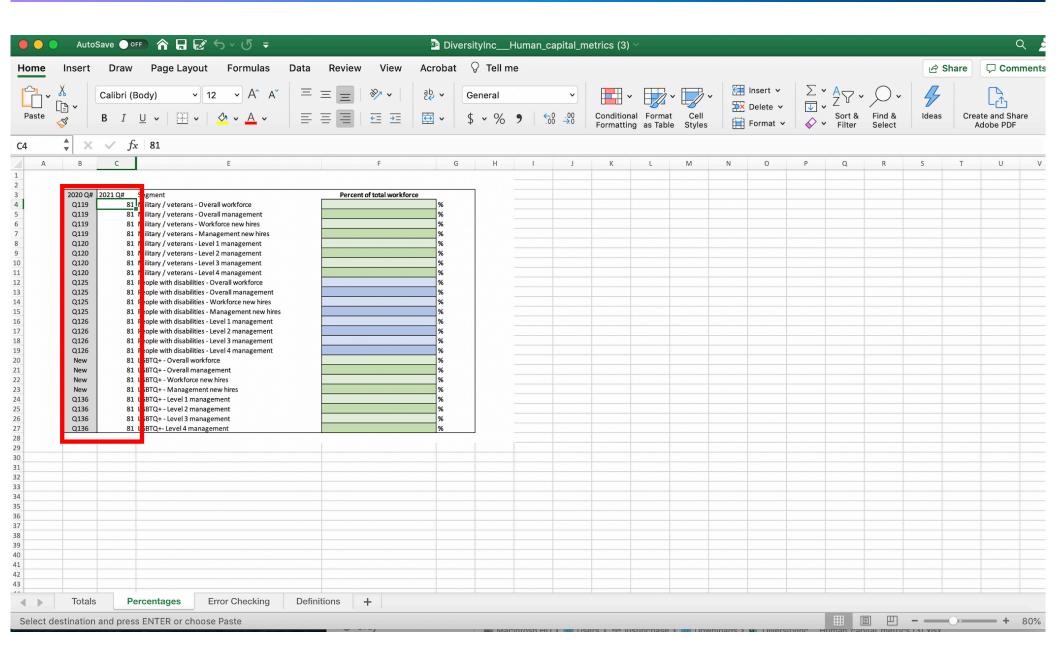














#### The 2021 Top 50 Companies for D Upload Template

This Excel file is provided as an alternative way to answer age breakdown questions. Please fill out the green and blue colored cells on this sheet ("Totals") and the next sheet ("Percentages"). Once completed, you can do a cursory check of your submission by clicking on the "Error Checking" sheet block. Please enter numbers only, do NOT enter percen which are asking for information you do not track or cannot share. Note that the definitions are provided in a separate tab ("Definitions"). Faculty, Residents, Nurses, and Physicians are for Hospitals and Health Systems only. Please contact the definitions are provided in a separate tab ("Definitions").

		Wor	men							1	Иen						C	ther		
2020 Q#	2021 Segment of Workforce	Native Hawaiian / Other Pacific Islander		Latino or N Hispanic	Two or More Races / Ethnicities	Other	White	Black	Asian	Native Hawaiian / Other Pacific Islander	Native American / Alaskan Native	Latino or Hispanic	Other	White	Black	Asian	Native Hawaiian / Other Pacific Islander	Native American / Alaskan Native	Latino or Hispanic	o
Q57	76A Workforce	100																		
NEW	76A Workforce-Hourly	1,000								KING STATE										
Q57	76A Workforce - Non-hourly exempt																			
Q57	76A Workforce - New hires																			
Q57	76A Workforce-Promotions																			
Q57	76A Workforce - Turnovers (involuntary)																			
Q57	76A Workforce - Turnovers (voluntary)				(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)											100000000000000000000000000000000000000				
Q62	76A Workforce - Highest paid 10%																			
Q60	76B Management - Overall																			
Q60	76B Management - New hires																			
Q60	76B Management - Within management promotions																			
Q60	76B Management - Promotions into management																			



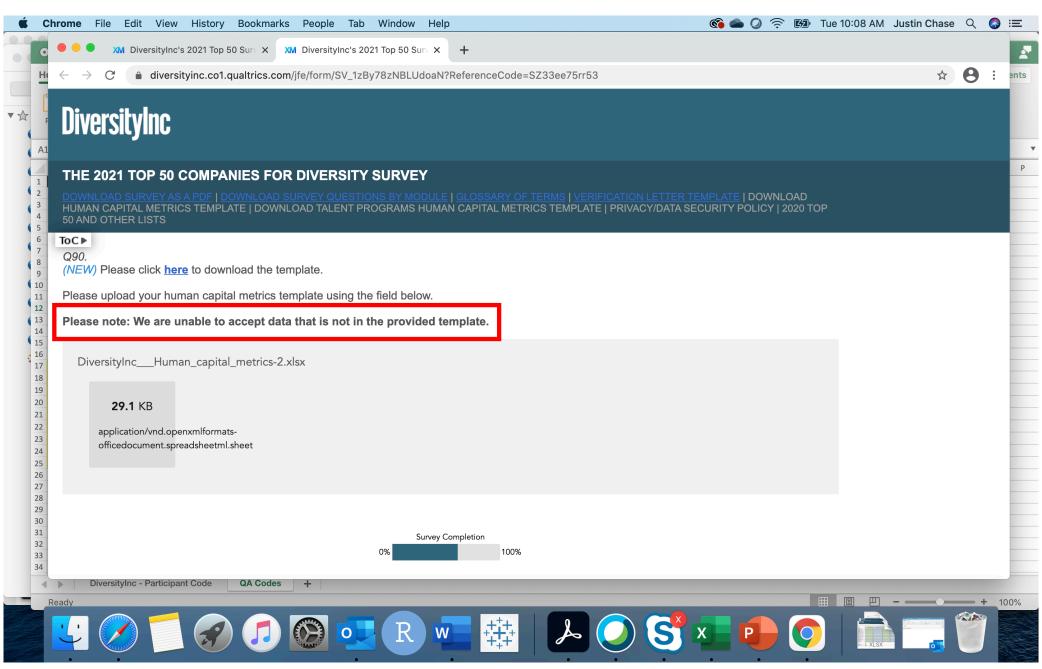


#### The 2021 Top 50 Companies for Diversity Survey Data Upload Template

This Excel file is provided as an alternative way to answer the race/ethnicity and gender and age breakdown questions. Please fill out the green colored cells in the first two sheets ("Totals" and "Percentages"). Once completed, upload this file back to the survey by using the questions in the "File Uploads" block. Notice that the definitions are provided in a separate worksheet ("Definitions"). Faculty, Nurses, and Physicians are for Hospitals and Health Systems only. Please contact us via our help desk or email at top50@diversitylnc.com if you have any questions.

Category	Definition						
Board of Directors	U.S. Board of Directors. Use global board if you do not have a U.S. one. If you do not have any Board, please select "Does not apply" in item 73.						
Executive Diversity Council(s)	The internal diversity council, which is comprised of high-level leaders or management levels 1 through 4 only. (See below for the explanation of the management levels.) If you do not have an Executive Diversity Council, please select "Does not apply" in item 73.						
Human resources staff	U.S. employees who are part of your company's human resources division. If your company does not have a staff dedicated to Human Resources, please select "Does not apply" in item 73.						
alent acquisition / recruitment staff	U.S. employees whose formal responsibilities include talent acquisition and recruitment. If your company does not have a dedicated staff which acquire or recruit talent, please select "Does not apply" in item 73.						
Supplier diversity staff	U.S. employees whose formal responsibilities include overseeing supplier diversity. If your company does not have staff dedicated to supplier diversity, please select "Does not apply" in item 73.						
Procurement staff	U.S. employees who are part of your company's procurement division. If your company does not have staff dedicated to procurement, please select "Does not apply" in item 73.						
Workforce	U.S. workforce including Alaska and Hawaii, including Puerto Rico or any other U.S. territories. Workforce includes all employees, both management and non-management. Sometimes we use the term "total workforce," which is synonymous with "workforce."						
Workforce hourly	U.S. workforce paid on an hourly basis for the amount of time spent working; including Alaska and Hawaii, including Puerto Rico or any other U.S. territories. Workforce includes all employees, both management and non-management.						







#### THE 2021 TOP 50 COMPANIES FOR DIVERSITY SURVEY

DOWNLOAD SURVEY AS A PDF | DOWNLOAD SURVEY QUESTIONS BY MODULE | GLOSSARY OF TERMS | VERIFICATION LETTER TEMPLATE | DOWNLOAD HUMAN CAPITAL METRICS TEMPLATE | DOWNLOAD TALENT PROGRAMS HUMAN CAPITAL METRICS TEMPLATE | PRIVACY/DATA SECURITY POLICY | 2020 TOP 50 AND OTHER LISTS

#### ToC▶

. (NEW) Please verify the information you provided for this module is accurate before submitting. Once you have verified the submission, please sign and date the fields below to indicate that you affirm the authenticity of the data.

Name	
Title	
Date	
Email	

Before continuing please confirm with your Chief Diversity Officer (or similar point of contact) that your submission is finalized.

Survey Completion
0% 100%



#### THE 2021 TOP 50 COMPANIES FOR DIVERSITY SURVEY

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We thank you for your time spent taking this survey. Your response has been recorded.

Below is a summary of your responses

**Download PDF** 

Welcome to the talent programs human capital metrics module for the 2021 DiversityInc Top 50 Companies for Diversity Assessment!

The following section is designed to collect information on your human capital metrics across talent programs.

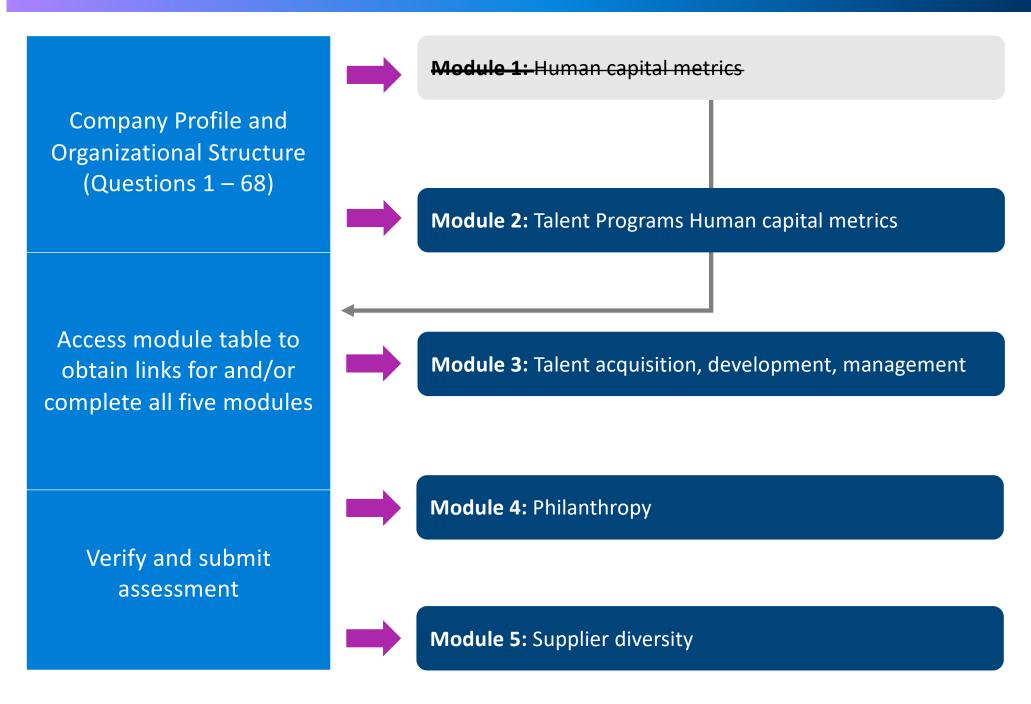
**About this section.** In this section you will be asked to report total counts for intersectional diversity (gender: female, male; and race/ethnicity: Black, Asian, Native Hawaiian/other Pacific Islander, Native American/Alaskan Native, Latino or Hispanic, two or more races/ethnicities) for talent program membership from January through December 2020.

You may want to consider responding to this section in partnership with your human resources division, or any staff who manages data or reporting for talent programs and human capital metrics.

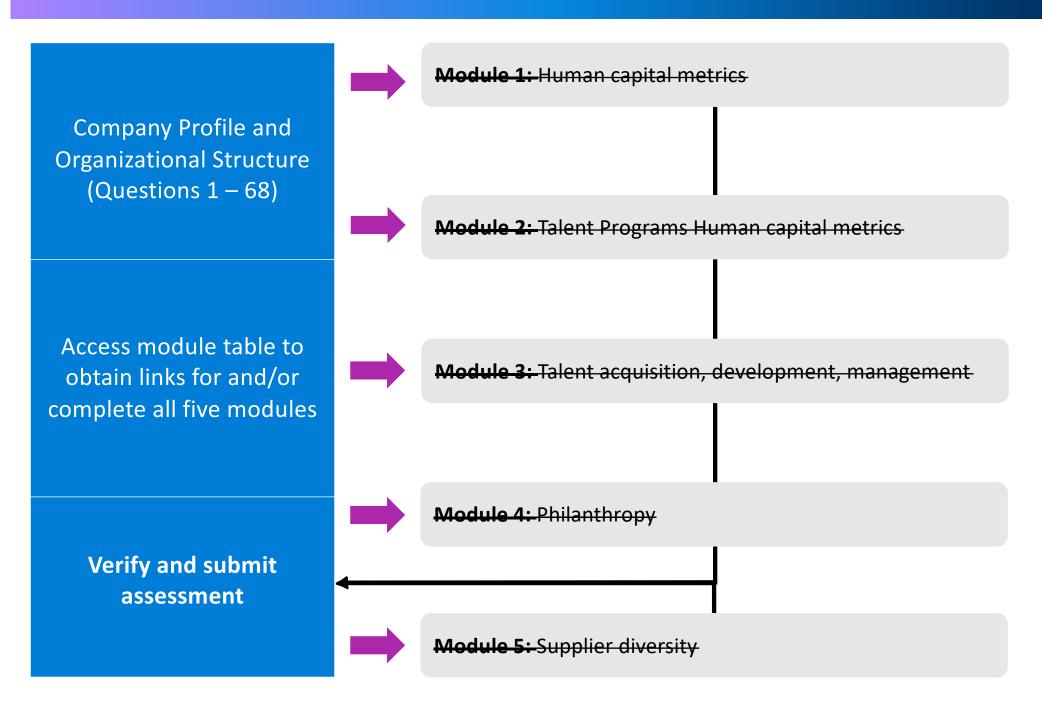
What you will be asked. Specifically, you will be asked to provide the gender and race/ethnicity composition for the following categories:

- 1. Talent Programs (if applicable)
  - 1. Mentorship
    - 1. Mentors and mentees overall workforce
    - 2. Mentors and mentees management











#### THE 2021 TOP 50 COMPANIES FOR DIVERSITY SURVEY

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ToC▶

Once you, or your designee, have completed your modules, please click "→" to finalize your submission.



←





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#### ToC▶

Q279. (Q249 in 2020) Upload a supplemental document.

This section is for supplemental documents only. You can use up to ten (10) questions (one file per question) below including this one. **Do not upload signed/notarized verification letters here** -- you can upload that on Q291.

Q280. Upload a supplemental document

Drop files or click here to upload

Q281. Upload a supplemental document

Drop files or click here to upload



#### THE 2021 TOP 50 COMPANIES FOR DIVERSITY SURVEY

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ToC▶

Q291.

(Q261 in 2020) Thank you for completing the 2021 DiversityInc Top 50 Companies for Diversity Assessment!

Now that you have supplied all of your responses, you are asked to finalize these responses by providing a notarized verification letter.

<u>Verification letter template</u>

Download the verification letter template (directly above), put it on your company letterhead (**signed by your CEO or CHRO**), and upload it here. This verification letter ensures that your answers are reviewed and approved either by your CEO or CHRO. Once completed, please upload your verification letter using the field below.

Once uploaded, please click "→" to Continue.

Drop files or click here to upload

Survey Completion
0% 100%







# FAQ

Commonly Asked Questions and Clarifications

### How can I minimize technical issues?

#### **BEST PRACTICES**

- Ask your organization's ITS division if they need to whitelist the Qualtrics URL.
- Complete the online submission portal using the newest versions of CHROME or FIREFOX.
- Use a computer with a stable (wired) internet connection.
- Ensure you have the newest versions of Adobe Acrobat Reader and JAVA
- Attempt to complete the same module from the same computer with the same browser

#### **REMINDERS**

- Items are displayed or hidden using logic based on your selections. This logic can be viewed in the PDF handout available through the survey header.
- Content validation may prevent you from inserting an inappropriate value. For example, you would write "2000000" for procurement spend instead of "2 million".
- Reach out to <u>Top50@diversityinc.com</u> if you have questions. Please include screen shots of any error messages.



### Why do you ask for certain information?

#### **MAKING THE TOP 50**

- Making the Top 50 is NOT pay to play. Most companies make the Top 50 without requesting any additional services from DiversityInc.
- We are unable to release the specific items used for scoring/ranking.
- Turnover data, along with optional items such as those asking about the global pandemic COVID-19 are never used for ranking.

#### WHY WE ASK FOR INFORMATION

- Certain information (i.e., turnover data) is asked to improve equating and benchmarking.
- Some questions (as noted in the PDF handout accessible via the header) are required. These questions always have a "not applicable" or similar choice for those who do not wish to answer them. Refusing to answer certain questions is your right, but it may impact benchmarking.



### How do I get clarification on question intent?

#### **RESOURCES**

- Review the handouts and/or glossary (available in the header) for definitions of key terms
- Request meetings with internal staff who many oversee divisions that monitor or manage the data you need.
- Reach out to DiversityInc for clarification

#### **QUESTION INTENT**

- We always aim to award outstanding work in the diversity and inclusion space. We will never count your information against you.
- We often ask questions which are not used for scoring so that we may better equate benchmarking results.
- If you ever feel a question may not reflect the excellent work your team is doing, please upload a supplemental to clarify any nuances we should be aware of.



### How can I have a more efficient submission?

#### **CREATE A PROJECT PLAN/TIMELINE**

- December (1) Download handouts from header; (2) Determine who you need to partner with for information (human resources) and resources (legal); (3) Share questions / materials with appropriate team members
- January (1) Compile answers on handout; (2) Identify obstacles/barriers in obtaining information; (3) Look for inconsistencies across responses
- February (1) Finalize submission on handouts; (2) Confirm responses with partnering departments (*legal*) and stakeholders (*senior leadership*); (3) Address stakeholder questions and/or integrate feedback.
- March (1) Enter information from handout to online platform; (2) Have a different staff member confirm that all responses were entered correctly; (3) Submit each module and then the main component, downloading a PDF copy of all responses after each submission.

#### **KEEP COMMUNICATION OPEN**

- Plan regularly scheduled (weekly/bi-weekly) meetings for updates
- Reach out to DiversityInc for clarification
- Compare 2020 responses to 2021 and identify changes in supplementals



### How will you handle changes due to COVID-19?

#### **COVID-19 QUESTIONS**

- A series of optional questions (Q185 Q195) around current events (such as COVID-19) have been included to help understand programmatic changes. These items are not used for scoring.
- Best practices are best practices, even in the face of a pandemic.

#### **BENCHMARK COMPARISONS**

- Rest assured that if your organization has experienced changes to diversity and inclusion programming driven by the global pandemic, you are not alone! Indeed, an important aspect of our benchmarking is that it involves equating companies by industry, size, and or geospatial features.
- While your company may have experienced more changes than any one company, our equating process attempts to level the playing field so that your amazing work can be recognized and celebrated no matter what's going on in the world.



Q&A

### **DiversityInc Best Practices Webinars**



DiversityInc Top 50

Career Advice ~

Best Practices >

**Events** 

Webinars

Meeting in a Box

#### A preview of upcoming webinars!

lan 13 2021	DiversityInc Top 50 Competition Survey Prep
Jan. 13, 2021	Diversitying top 30 competition survey ritep

Jan. 20, 2021 | Performance Goals that Support Diversity & Inclusion

Feb. 10, 2021 | Formal Sponsorship Program Best Practices

Mar. 10, 2021 | Diversity Scorecards and Dashboards

Mar. 24, 2021 | Let's Talk About Microaggressions

Apr. 21, 2021 | Benefits of Inclusion in the Workplace

May 19, 2021 | A Conversation with Top Diversity Leaders

# DiversityInc is now a SHRM Recertification Provider!

SHRM members can earn PDCs for participating in DiversityInc webinars.





<sup>\*</sup>subject to change at the publisher's discretion

### **Signature Events**

#### MAY 6, 2021

Top 50 Companies Virtual Event and Learning Sessions

#### **OCTOBER 2021**

A Focus on Talent Programs Fall Event

#### **NOVEMBER 2021**

Women of Color and Their Allies Event



### Thank you for attending!

- This presentation and recap will be available on DiversityInc.com. Visit Survey Prep Webinars.
- If you have questions/comments, please email us at <a href="mailto:Top50@diversityinc.com">Top50@diversityinc.com</a>.
- Visit <u>DiversityIncBestPractices.com</u> to view past webinars and career advice, as well as relevant, up-to-date content on diversity and inclusion management.

